



One-on-one guidance from Fidelity. We can help you plan for today—and tomorrow.

At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As your financial partner, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, consultations with a Fidelity Representative are free to you as an employee benefit.

Daniel Weber, your dedicated Fidelity Retirement Planner, will be at your workplace in the near future to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?

Your Dedicated Fidelity Retirement Planner

Daniel Weber, a Fidelity retirement planner, has more than six years with the company. He was previously an investment consultant at Fidelity's Dublin, California, Investor Center. An investment advisor representative and registered securities representative, Daniel holds a bachelor's degree in business from Utah Valley University.

Click here to schedule an appointment

Register online: getguidance.fidelity.com

Daniel will be at your workplace as noted below. Appointments are required for one-on-one consultations.
Help Desks welcome drop-ins without an appointment.
Event:
Date:
Time:
Location/Room:
Event:
Date:
Time:
Location/Room:
Schedule your one-on-one

Fidelity has built its reputation on helping people create the someday they imagine. Now put our experience to work for you.

Call: 800.642.7131

Investing involves risk, including risk of loss.

appointment.