



Savings Plus, a division of California Department of Human Resources(CalHR) and your 401k & 457b plan provider, will be visiting SFSU to host the below events. We encourage employees to take advantage of these complimentary services to help you get better acquainted with an employer provided benefit that may significantly impact your financial future.

Thursday, August 22, 2019

ADM 255 Room

Savings Plus 401k & 457 Introduction & Enrollment Workshop (10:00 – 11:00 a.m.)

Individual meeting with Savings Plus Specialist (30-minute slots available from 11:30 – 3:00 p.m.)

Register or secure meeting appointment online at: <http://sfsu.myRetirementAppt.com>

Who is Savings Plus?

Savings Plus 401k and 457b plan is **only** available to State of California employees, including employees of the Legislature, Judicial, and California State University (CSU) system. The Savings Plus plan is offered by California Department of Human Resources(CalHR) and administered in partnership with Nationwide.

Event Description

Savings Plus Introduction & Enrollment Education Workshop

10:00 a.m. to 11:00 a.m.

Get acquainted with your 401k & 457b plan!

In this workshop, we will cover:

- Savings Plus and why consider participation
- CalPERS basics
- Difference between 401k and 457 plans
- Pre-tax versus ROTH contribution
- Overview of investments available within Savings Plus plan lineup
- Enroll on the spot into Savings Plus plan or learn how later

Individual Meeting with Savings Plus Plan Retirement Specialist:

30-minute individual session available from 11:30 a.m. to 3:00 p.m.

Limited slots available; appointment is required

Meet individually with Victor Tawn, your designated Saving Plus 401k & 457b plan specialist to:

- Conduct “existing” account reviews
- Answer plan questions beyond the scope of contents covered in the group workshop
- Discuss retirement picture and learn about tools to assist with gauging future retirement income
- Assist with building an investment game plan
- Make general account changes
 - Update account beneficiaries
 - Elect, increase, or decrease account contributions
- And more!

Questions?

Please contact Victor Tawn at victor.tawn@nationwide.com if you have questions regarding the upcoming Savings Plus event.